

Recent *Sierra Company* Transactions



VT Limited, LLC
d/b/a
INTERSTATE HONDA

Has been acquired by
A Private Investor

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations



Champion Maintenance Company, Inc.

Has been acquired by
Pike Enterprises, Inc.

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations



John Murphy Millworks, LLC

Has been acquired by
Dubworks, LLC

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations



Industrial Manufacturing & Installations, Inc.

Has been acquired by
A Private Investor

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations



Has been acquired by
The Pines at Genesee, Inc.

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations



Has been Acquired by
Parallel Investment Partners, LLC

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations

Recent *Sierra Company* Transactions



Has been acquired by

L. A. Cycle Sports, Inc.

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations



Has been acquired by

A Private Investor

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations



Has been acquired by

TFS Construction Acquisitions, Inc.

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations



Has been acquired by

A Private Investor

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations



Home Construction Company

Has been acquired by

A Private Investor

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations



Austin Gardens Landscape & Garden Center

Has been acquired by

A private investor

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations

Recent *Sierra Company* Transactions

A Formal Business Valuation Report on the business know as



ISAAC BOND INVESTMENTS
800 SEVENTEENTH STREET
SOUTH TOWER, SUITE 2610
DENVER, CO 80202
303.623.7500

Was prepared by *Sierra Company, LLC*

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



A Better Hauling Company

Has been acquired by

BMJH Enterprises, Inc.

Sierra Company, LLC visited this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations

A Formal Business Valuation Report on the business know as



construction
incorporated

Was prepared by *Sierra Company, LLC*

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Metro Pal-Lift, Inc.

Has been acquired by

Western Engine & Transmission, Inc.

Sierra Company, LLC visited this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Tans Unlimited, Inc.

Has been acquired by

Painted Canyon Investment Properties, Inc.

Sierra Company, LLC visited this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Caffè di Lucca, Inc.

Has been acquired by

A & C Partners, LLC

Sierra Company, LLC visited this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations

Recent *Sierra Company* Transactions



Mailboxes of Bergen Park, Inc.
dba Business Express

Has been Acquired by

Dallakoti Enterprises, LLC

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Home Remodeling Technology, Inc.

Has been Acquired by

Cotton Investments, Inc.

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Allman Painting, Inc.

Has been Acquired by

All Peak Holdings, LLC

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures, Valuations, Exit Planning

sierracompany.net



Dry Creek Gold Leaf, Inc.

Has been Acquired by

Capital Hill Custom Framing, LLC

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures, Valuations, Exit Planning