



Has been Acquired by

Parallel Investment Partners, LLC

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



VT Limited, LLC

dba

INTERSTATE HONDA

Has been acquired by

A Private Investor

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Champion Maintenance Company, Inc.

Has been acquired by

Pike Enterprises, Inc.

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Has been acquired by

L. A. Cycle Sports, Inc.

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Has been acquired by

A Private Investor

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Has been acquired by

TFS Construction Acquisitions, Inc.

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations

The logo for Wash On Wheels, Inc. features the word "WOW" in a red, stylized, cursive font. The letter "O" is replaced by a blue water droplet with a white smiley face inside it.

WASH ON WHEELS, INC.

www.washonwheelsinc.com

Has been acquired by

A Private Investor

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations

A Formal Business Valuation Report on the business know as

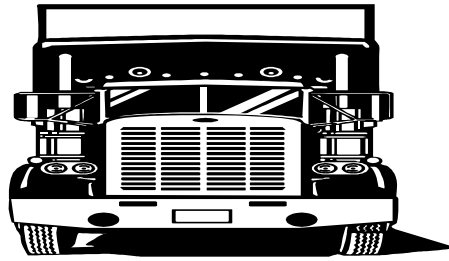
The logo for Isaak Bond Investments, consisting of the letters "BI" in a large, bold, blue serif font.

ISAAK BOND INVESTMENTS
600 SEVENTEENTH STREET
SOUTH TOWER, SUITE 2610
DENVER, CO 80202
303.623.7500

Was prepared by *Sierra Company, LLC*

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



A Better Hauling Company

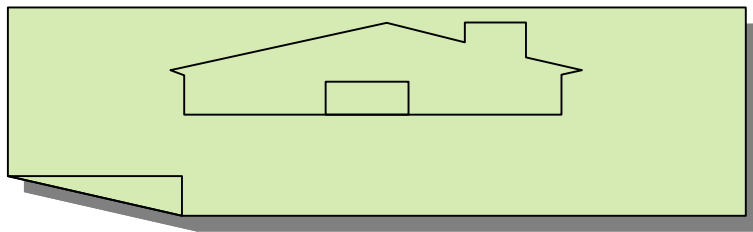
Has been acquired by

BMJH Enterprises, Inc.

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Home Construction Company

Has been acquired by

A Private Investor

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations

A Formal Business Valuation Report on the business know as

High Class

GLASS AND SKYLIGHTS, INC.

Was prepared by *Sierra Company, LLC*

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations

A Formal Business Valuation Report on the business know as



Was prepared by *Sierra Company, LLC*

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations



Austin Gardens Landscape & Garden Center

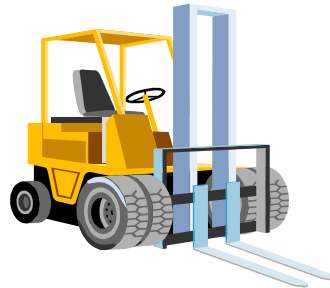
Has been acquired by

A private Investor

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Metro Pal-Lift, Inc.

Has been acquired by

Western Engine & Transmission, Inc.

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Tans Unlimited, Inc.

Has been acquired by

Painted Canyon Investment Properties, Inc.

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Caffè di Lucca, Inc.

Has been acquired by

A & C Partners, LLC

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC

Mergers, Acquisitions, Divestitures and Valuations



Champion Maintenance Company, Inc.

Has been acquired by

Pike Enterprises, Inc.

Sierra Company, LLC initiated this transaction, assisted in the negotiations leading to its conclusion and acted as advisor to the Seller.

Sierra Company, LLC
Mergers, Acquisitions, Divestitures and Valuations